

Living Trustify FAQ

What Families Need to Know



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What is Living Trustify?

An online estate planning platform founded by attorneys. For \$349 you get five documents: living trust, will, power of attorney, healthcare directive, and HIPAA authorization. The process takes about 15 minutes and works in all 50 states.

Why does our family need a living trust?

Without one, your estate goes through probate: 12 to 18 months in court, costing 3% to 8% of the estate value. A trust lets assets pass directly to beneficiaries with no court involvement, saving time, money, and stress during an already difficult period.

What documents are included?

Five: revocable living trust, last will and testament, durable power of attorney, advance healthcare directive, and HIPAA authorization. Competitors often charge \$349 or more for the trust alone, then sell the remaining documents separately.

Can this replace an attorney?

For straightforward estates (home, retirement accounts, clear beneficiaries), yes. For complex situations involving business interests, multi-state property, or special needs trusts, consult a licensed estate planning attorney.

Do we still need a will if we have a trust?

Yes. A will covers assets not titled into the trust and allows you to name guardians for minor children. Living Trustify includes both in the \$349 package because a trust without a will leaves gaps.

What does it mean to fund the trust?

Funding means retitling your assets (home, bank accounts, investments) into the trust name so they bypass probate. Without this step, those assets could still end up in court. Living Trustify provides funding instructions after your documents are complete.

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