

# NAVIGATING GRIEF IN DAILY LIFE: PRACTICAL PLANNING GUIDE

Strategies for Work, Social Situations, Holidays, and Major Decisions



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# NAVIGATING GRIEF IN DAILY LIFE: PRACTICAL PLANNING GUIDE Strategies for

Work, Social Situations, Holidays, and Major Decisions

#### INTRODUCTION

Grief does not pause while you handle everyday responsibilities. This guide helps you navigate work, social situations, holidays, relationships, and decisions while carrying profound loss.

Use this guide to:

- Plan your return to work and manage ongoing workplace challenges
- Prepare for difficult social situations and questions
- Survive holidays and special occasions
- Navigate relationship changes

My planned return date:

• Protect yourself from poor decisions during impaired judgment

You're doing the best you can. That's enough.

PERSONAL INFORMATION	
My Name:	_
Person I Lost:	
Date of Loss:	
Current Date:	-
Time Since Loss:	
SECTION 1: RETURNING TO WORK	
ASSESSING YOUR READINESS	

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My concerns about returning:  $\square$  Can't concentrate or focus  $\square$  Memory problems  $\square$  Fear of crying at work  $\square$  Don't have energy for job demands  $\square$  Worried about coworker reactions  $\square$ 

Don't know what to say to people $\square$ Feel guilty working while grieving $\square$ Other:
Reasons I'm returning now: (financial, distraction, structure, etc.)
KNOWING YOUR RIGHTS
My employer's bereavement leave policy:
Days provided:
Already used:
Remaining:
Additional leave I can use: ☐ Sick days remaining:
□ Vacation days:
Unpaid leave (FMLA or
other): □ Other options:
Accommodations I might request: ☐ Modified schedule (specify):
Reduced hours temporarily   Work from
home options $\square$ Adjusted responsibilities $\square$ Flexibility for difficult days $\square$ Permission to leave
if overwhelmed □ Other:
HR contact for discussing needs:
• Name:
• Email/Phone:
Meeting scheduled:

# PREPARING TO RETURN

What I'll communicate to my supervisor:
What I need: □ Reduced workload initially □ Flexibility for bad days □ Modified responsibilities □ Permission to take breaks □ Understanding about reduced productivity □ Other:
<b>How much I want to share with coworkers:</b> □ Minimal information (just that I experienced loss) □ General information (who I lost) □ Detailed information (circumstances of death) □ Prefer privacy, ask trusted coworker to inform others
Trusted coworker who can help inform others:
• Name:
My standard response to condolences:
WORKPLACE SURVIVAL STRATEGIES
<b>Triggers I anticipate at work:</b> □ Certain coworkers who remind me of my person □ Specific locations in building □ Tasks my person and I discussed □ Lunch breaks (we used to talk then) □ Other:
My plan for handling triggers: ☐ Identify private place to go:  ☐ Keep tissues accessible ☐ Have friend/family I
can text □ Permission to leave if needed □ Take brief breaks outside
Private spaces I can use if overwhelmed:
1. ————————————————————————————————————
2. —
Essential tasks only (first 2-4 weeks back):
1.
2. —
3

Non-urgent items the	nat can wait:
9	ork: □ Take all breaks □ Eat lunch away from desk □ Leave on time (no Walk during breaks □ Call support person during lunch □ Use EAP le
MANAGING COW	ORKER INTERACTIONS
	id me, I will: ☐ Recognize it's their discomfort, not about me ☐ Let it go sonally ☐ Reach out first if I want connection
	<b>comments, I can say:</b> $\square$ "I'd rather not discuss that" $\square$ "That's not helpful to age the subject $\square$ Other:
Coworkers I trust f	or support:
1	Role:
2	Role:
LONG-TERM CO	NSIDERATIONS
	l delay at least 6-12 months: □ Quitting job □ Major career change □ ew role □ Other major decisions
	ng has changed for me:
Reevaluate these th	oughts: (date 6-12 months from now)

### **SECTION 2: MANAGING SOCIAL SITUATIONS**

### **DECIDING WHAT TO ATTEND**

Upcoming social events/obligations:	
Event 1:	_
• Date:	
My energy level: □ High □ Medium □ Low	
• Importance: ☐ Must attend ☐ Should attend ☐ Optional	
Decision: □ Attend □ Decline □ Maybe	
• Exit plan if I attend:	
Event 2:	_
• Date:	
My energy level: □ High □ Medium □ Low	
• Importance: ☐ Must attend ☐ Should attend ☐ Optional	
Decision: □ Attend □ Decline □ Maybe	
Event 3:	_
• Date:	
Decision: □ Attend □ Decline □ Maybe	
My polite decline statement:	

## HANDLING QUESTIONS & COMMENTS

My responses to "How are you?"

For close people:	(Example:
"Struggling but managing day by day")	
For acquaintances:	(Example:
"Taking it one day at a time")	
For casual contacts:	(Example: "Getting
through. How are you?")	
For intrusive questions about death details:	
Boundary statement I can use: □ "I'd rather not discuss details" □ "The	at's private" □ "I'm not
comfortable talking about that" □ Other:	
For people who give unhelpful advice:	
My response: ☐ Polite acknowledgment then change subject ☐ "I'm han "Thanks, I'll consider that" (then ignore)	dling it my way" □
For people who compare their losses:	
My response: $\square$ Brief acknowledgment: "I'm sorry for your loss too" $\square$ have energy for their story	Then redirect if I don't
For people who don't know about my loss:	
What I'll say when they ask about my person:	

## SOCIAL MEDIA MANAGEMENT

My social media boundaries:

$\square$ I've posted publicly about the loss $\square$ I prefer to keep it private $\square$ I'm taking a break from social media $\square$ I'm unfollowing/muting triggering accounts $\square$ I've asked people not to tag me in certain posts
Accounts I need to unfollow/mute:
My boundaries about others posting about my loss:
SECTION 3: SURVIVING HOLIDAYS & SPECIAL OCCASIONS
FIRST HOLIDAYS WITHOUT THEM
Upcoming difficult dates:
Holiday/Occasion:
• Date:
Why it will be hard:
My plan: □ Maintain traditions □ Modify traditions □ Skip it □ Create new tradition □ Haven't decided yet
Who I want with me:
My exit plan:
Holiday/Occasion:
• Date:
• My plan:
• Support person:
Holiday/Occasion:

• Date:
• My plan:
THEIR BIRTHDAY
Date:
<b>How I want to mark the day:</b> □ Visit grave/memorial site □ Do activity they loved □ Gather with others who loved them □ Spend quiet time with memories □ Create memorial (donate, plant tree, etc.) □ Take day off work □ Other:
People to gather with (if applicable):
DEATH ANNIVERSARY
Date:
<b>How I want to mark the day:</b> $\square$ Take time off work $\square$ Be with supportive people $\square$ Spend time alone $\square$ Create meaningful observance $\square$ Other:
Support I need that day:
HANDLING TRADITIONS
Tradition 1:
This tradition was important because:
My decision: ☐ Keep exactly as it was ☐ Modify to: ☐ Skip this year, revisit later
☐ Create new tradition:

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Tradition 2:
<b>My decision:</b> □ Keep □ Modify □ Skip □ Create new
Tradition 3:
My decision: ☐ Keep ☐ Modify ☐ Skip ☐ Create new
HONORING THEM DURING OCCASIONS
Ways I might include or honor them:
□ Set place at table or display photo □ Share memories during gathering □ Toast or moment of silence □ Light candle □ Continue their special tradition/recipe □ Make donation in their name □ Wear something of theirs □ Other:
What feels right to me:
SURVIVAL STRATEGIES FOR CELEBRATIONS
My exit plan from events:
How I'll leave:
Who can help me leave:
• Excuse I can use:
Support person who understands I might struggle:
• Name:
Their role:

Safe space for breaks of	luring events:
	elf: ☐ To cry during celebrations ☐ To leave early ☐ To skip parts of happy ☐ To feel however I feel
SECTION 4: NAVIGA	ATING CHANGED RELATIONSHIPS
RELATIONSHIPS TH	IAT DEEPENED
People who showed up	consistently:
1	How they helped:
2	How they helped:
3	How they helped:
How I can acknowledg	e their support:
RELATIONSHIPS TH	IAT FADED
People who disappeare	ed or pulled away:
1.	
2. ———	
My feelings about this:	
9	do: □ Accept it reflects their limitations □ Let the relationship fade o discuss if important relationship □ Recognize it's okay to let go

# **COMMUNICATING MY NEEDS**

What I need from close relationships right now:
□ Someone to listen without trying to fix □ Practical help with tasks □ Regular check-ins □ Company without needing to talk □ Space when I need alone time □ Permission to cancel plans □ Other:
How I'll communicate these needs:
IF I'M IN A ROMANTIC RELATIONSHIP
How grief is affecting my relationship:
What my partner needs to understand:
What would help us: □ Couples counseling □ More communication about needs □ Patience with changed intimacy □ Understanding different grief styles □ Other:
IF CONSIDERING DATING (After Spouse/Partner Loss)
Am I ready? Honest self-assessment: $\Box$ I feel guilty about moving forward $\Box$ I'm not looking to replace my person $\Box$ I'm lonely and seeking connection $\Box$ I feel ready for companionship $\Box$ I'm not sure but curious $\Box$ Other thoughts:
I will not rush this decision. I will: $\square$ Give myself permission to date when ready $\square$ Ignore others' timelines for me $\square$ Be honest with potential partners about my grief $\square$ Take it slowly $\square$ Reassess periodically

## **SECTION 5: PROTECTING AGAINST POOR DECISIONS**

### UNDERSTANDING MY IMPAIRED JUDGMENT

Ways grief has affected my thinking: □ Can't concentrate or focus □ Memory pro Difficulty weighing options □ Everything feels overwhelming □ Impulse to change □ Trouble seeing long-term consequences □ Other:		
I recognize my judgment is impaired right now: □ Yes		
MAJOR DECISIONS TO DELAY		
Decisions I will NOT make for at least 6-12 months:		
☐ Selling home or moving		
Current temptation level: □ Low □ Medium □ High		
Why I'm tempted:		
Why I should wait:		
☐ Quitting job or major career change		
Current temptation:		
Why I should wait:		
☐ Ending important relationships		
Relationship:		
Why I should wait:		
☐ Major purchases (house, car, etc.)		
What I'm tempted to buy:		
Why I should wait:		
☐ Giving away all their belongings immediately		

• I v	will go slowly with possessions		
• Ite	ems I'll definitely keep:		
□ Other	major decision:		
• W	hat:		
• W	hy I should wait:		
	ONS THAT CANNOT WAIT		
Urgent d	ecisions I must make:		
1. —			
	o Help I need:		
	o Trusted advisor:		
2. —			
GETTIN	G HELP WITH DECISIONS		
Trusted a	advisors for different types of deci	isions:	
Financia	l decisions:		
• Na	ame:	Contact:	
Legal dec	cisions:		
• Na	ame:	Contact:	
Personal	decisions:		
• Na	ame:	Contact:	
General l	life decisions:		
• Na	ame:	Contact:	

## **DECISION-MAKING STRATEGIES**

When facing a decision:					
$\square$ Ask myself: Can this wait? (If yes, wait) $\square$ Sleep on it (Don't decide same day) $\square$ Write out options with pros/cons $\square$ Consider my values (Does this align with who I am?) $\square$ Ask: What would I advise a friend in this situation? $\square$ Consult trusted advisor before finalizing $\square$ Check my motivation (Am I trying to escape pain?)					
PROTECTION CHECK	LIST				
I commit to:					
choices □ Recognizing m	ns at least 6-12 months □ Consulting tru y judgment is impaired right now □ Giv Being patient with this process □ Protecti	ing myself permission to			
Date to reevaluate major months from now)	decisions:	(Set for 6-12			
SECTION 6: SELF-CAR					
DAILY LIFE SURVIVA	L				
On difficult days, I can:					
•	oare minimum □ Call in sick if needed □ coking □ Skip non-essential tasks □ Asl	· ·			
SUPPORT SYSTEM					
People I can call on diffic	cult days:				
1	Phone:				
2	Phone:				
3	Phone:				

<b>Professional support I'm using:</b> □ Therapist:	
	□ Support group:
	EAP counseling:
	Other:
Crisis resources if I need immediate help:	
National Suicide Prevention Lifeline: 988	
• Crisis Text Line: Text HOME to 741741	
• Solace: memorialmerits.com/solace	
Things that are still very hard:	
Small victories this week:	

### **IMPORTANT REMINDERS**

## When navigating daily life feels impossible:

✓ Your best is enough ✓ Functioning at reduced capacity is still functioning ✓ Bad days don't mean failure or regression ✓ Grief and life can coexist ✓ Changed priorities and interests are normal ✓ Needing help is not weakness ✓ There's no correct timeline ✓ One day, one task, one moment at a time  $\checkmark$  You will survive this  $\checkmark$  Be patient and gentle with yourself

NOTES & REFLECTIONS
What's working for me:
What's not working:
Adjustments I need to make:
Questions or concerns:
You're navigating impossible circumstances. The fact that you're trying is enough.
Download more grief support resources at MemorialMerits.com
Read the complete article: Navigating Grief in Daily Life: Work, Relationships, and Special Occasions
Need support anytime: Solace is available 24/7 at MemorialMerits.com/solace

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