

End-of-Life Planning Master Checklist

Legal & Financial

☐ Write or update a will

☐ Designate power of attorney

☐ Set up healthcare directive or living will

☐ Review life insurance and beneficiaries

☐ Organize key financial documents

Funeral & Memorial

☐ Decide on burial or cremation

☐ Choose funeral home or provider

☐ Write or outline obituary

☐ Create digital memorial or obituary page

☐ Set aside funds or pre-pay services

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Digital & Practical

☐ Name a digital executor

☐ Store account info securely

☐ Write final messages or legacy letters

☐ List important contacts

☐ Gather key logins or location of info

Personal Legacy

☐ Record or write life reflections

☐ Organize photos or keepsakes

☐ Make personal wishes known

☐ Express gratitude or forgiveness
